

Banking Details Form

And/or Direct Debit Instructions

Mandatory fields marked with*

Please complete this form if you want to change your nominated bank details. Completing this form enables you to fund your Witan Wisdom account as needed, but does not oblige you to make regular payments.

Please complete and sign this form and return it to Witan Wisdom, PO Box 10550, Chelmsford CM99 2BA.

1. Account holder details

Your title* Mr Mrs Miss Ms Other title

Your last name*

Your first name*

Your Witan Wisdom account number(s)*

Please specify the Witan Wisdom product(s) to which these instructions apply (e.g. ISA, Share Plan etc.):

2. Banking details – Please complete this if you are changing the nominated bank details provided on your application

Name(s) of account holders(s)*

Name of bank/building society*

Branch sort code* Bank/building society account number*

3. Direct Debit details – Please complete this to set up regular payments (must be the same as Section 2)

Witan Investment Services Limited		Instruction to your bank or building society to pay by Direct Debit		
Please fill in the form and send to: Witan Wisdom, PO Box 10550, Chelmsford CM99 2BA.				
Name and full postal address of your bank or building society				
To: The Manager	Bank/building society	Service user number		
<input type="text"/>		<input type="text" value="698441"/>		
Address		Reference		
<input type="text"/>		<input type="text"/>		
<input type="text"/>		Instruction to your bank or building society.		
Postcode		Please pay Witan Investment Services Limited Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Witan Investment Services Limited and, if so, details will be passed electronically to my bank/building society.		
Name(s) of account holder(s)		Signature(s)		
<input type="text"/>		<input type="text"/>		
Branch sort code	Bank/building society account number	Date		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Banks and building societies may not accept Direct Debit Instructions for some types of account.				
DDI5				

4. Your instructions – this must be completed if you have completed Section 3

For Regular Sum – Please advise frequency of payments required: Monthly or Quarterly

Value £ (minimum £50 per month or quarter for the Share Plan and £100 per month or quarter for the ISA)

Your bank account will be debited on the 15th day of the month or next working day thereafter.

For ISA investors only: Do you wish to pay the ISA Annual Management Fee by Direct Debit? Yes No

5. Declaration*

I declare the statements completed on this form are true and complete.

Signature* Date*

Issued and approved by Witan Investment Services Limited. Witan Investment Services Limited is registered in England No. 5272533 of 14 Queen Anne's Gate, London SW1H 9AA. Witan Investment Services Limited provides investment products and services and is authorised and regulated by the Financial Services Authority. Calls may be recorded for our mutual protection and to improve customer service.